

**PUBLIC NOTICE FOR UNSECURED DEBENTURE HOLDERS OF FIRST LEASING COMPANY OF
INDIA LIMITED**

In reference to the Company Petition No. 255 of 2014 (ICICI Bank vs. First Leasing of Company India Limited) and the advertisement for claims dated 24 August 2015 on the website of the Official Liquidator, Madras, Axis Trustee Services Limited [“ATSL”] acting as Debenture Trustee for privately placed, unsecured, listed non-convertible debentures aggregating to 147.00 crores (Rupees One hundred forty seven crores only), filed claims on behalf of the Debenture Holders on 28.09.2015 amounting to Rs. 208,71,92,547.98/- (Rupees two hundred and eight crores seventy one lakhs ninety two thousand five hundred and forty seven and ninety-eight paisa) with Official Liquidator, Madras. The same was acknowledged and numbered by the Office of the Official Liquidator, Madras as Claim No. 11 / 255 of 2014.

Subsequently, vide notice dated 13.01.2016, the Learned Official Liquidator called upon ATSL to be present for a hearing on 27.01.2016 to submit further evidences in respect of the claims. During the personal hearing, ATSL submitted documentary proofs attached to Form 66, which were also verified with the **original documents** by the Learned Official Liquidator’s office. Thereafter, the Learned Official Liquidator sought certain additional information which was submitted by ATSL vide its letter dated 08.03.2016 (received by the Office of the Learned Official Liquidator on 14.03.2016) and on 03.08.2016, in reply of Official Liquidator’s letter dated 25.07.2016

A notice of adjudication in Form 69 dated 07.06.2019 is received from the Learned Official Liquidator, rejecting the Claim No. 11 / 255 of 2014/ Claims II in its entirety on the ground of “**Non-Production of Original Proof**”. Considering that the original documents were submitted and duly verified by the Learned Official Liquidator, ATSL has on 28.06.2019 filed company application in the Madras High Court for setting aside the said order on grounds and prayers more specifically elaborated in the application.

The debenture holders of the said issue can connect with the undersigned for access to the application or any additional information.

Sd/-
Compliance Officer,
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
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Email: compliance@axistrustee.com

Date: July 04, 2019